SCIPINDER

cas.tw@igrouptaiwan.com





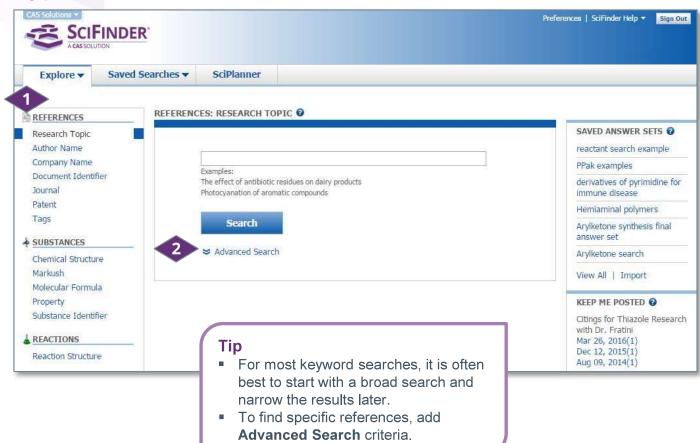


How to... Create a Reference Answer Set

Find references quickly and easily

In SciFinder®, you search bibliographic content from two of the world's largest sources of publicly available references for chemistry and related sciences: CAplusSM from CAS and MEDLINE® (PubMed) from the National Library of Medicine®. Select from various reference search options, based on the information at hand and your research needs. This guide explains how to conduct each type of reference search. When you have your answer set, refer to "How to ... Work with Reference Answer Sets" for ways to evaluate the results and target the most relevant answers. For more detailed information about SciFinder, consult the online help or visit www.cas.org/training/scifinder.

Types of Reference Searches



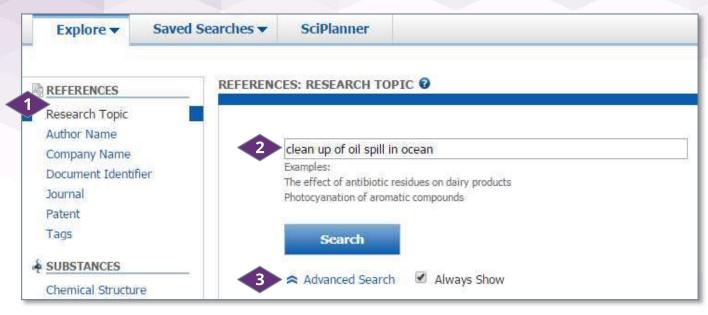
- On the **Explore** tab, under **REFERENCES**, you can search by any of the seven options.
- Click Advanced Search to see criteria for narrowing a search:



These search limiters are available as part of the Refine and Analyze functions, so you can also apply them later in your search process.



Search by Research Topic



- To begin, click Research Topic.
- Enter your search concept(s) in the text box.
 - A search concept, or keyword, is a term or phrase relevant to your topic of interest.
 - Enter up to seven concepts, separated by prepositions, in English.
 - Recommendation: enter two or three concepts, separating each concept with a preposition. Use additional concepts to refine your answer set later.
 - Use "not" or "except" to exclude a term.

Click Search.

Continued

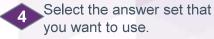
Tip

You can include up to three synonyms or acronyms for a concept. Place them in parentheses immediately following the concept and separate them with commas. E.g., cat (kitten, feline, felis catus)



1 of	11 Research Topic Candidates Selected	References
	193 references were found containing all of the concepts "clean", "oil spill" and "ocean" closely associated with one another.	193
1	670 references were found where all of the concepts "clean", "oil spill" and "ocean" were present anywhere in the reference.	670
a)	1578 references were found containing the two concepts "clean" and "oil spill" closely associated with one another.	1578
	2403 references were found where the two concepts "clean" and "oil spill" were present anywhere in the reference.	2403
a)	3306 references were found containing the two concepts "clean" and "ocean" closely associated with one another.	3306
	8579 references were found where the two concepts "clean" and "ocean" were present anywhere in the reference.	8579
	3685 references were found containing the two concepts "oil spill" and "ocean" closely associated with one another.	3685
	5291 references were found where the two concepts "oil spill" and "ocean" were present anywhere in the reference.	5291
	645013 references were found containing the concept "clean".	645013
	15717 references were found containing the concept "oil spill".	15717
	562745 references were found containing the concept "ocean".	562745

SciFinder returns a set of **Topic Candidates**.



- Click the box to select an option.
- A checkmark indicates it has been selected.



Click Get References.

SciFinder Considers Terms to be	When the Terms Are Found
"As entered"	Exactly as you have entered them
"Closely associated with one another"	Within the same sentence or title
"Present anywhere within a reference"	Anywhere (perhaps widely separated) within a record's title, abstract, or indexing
"Containing the concept"	Somewhere in the record

Now what?

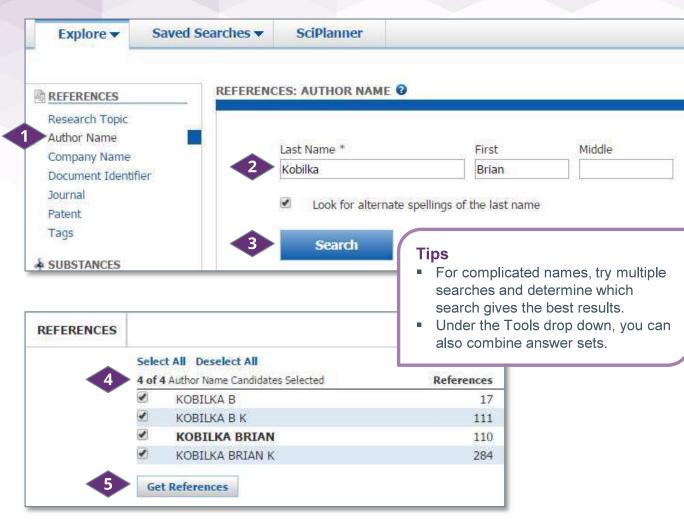
After you click **Get References**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion document titled, "How to... Work with Reference Answer Sets."

Tip

All concepts "present anywhere in the reference" is often a good starting point if comprehensiveness is important. If the number of references is too large or you only need a few good answers, consider selecting the narrower option in which all of the concepts are "closely associated with one another."



Search by Author Name



Now what?

After you click **Get References**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion document titled, "How to... Work with Reference Answer Sets."

- To begin, click Author Name.
- Enter as much of the name as you know.
 - Only the Last name is required.
 Include the First and Middle names or initials to improve the search results.
 - Enter punctuation (spaces, hyphens, etc.) as if you were writing the name.
 - Replace special characters with equivalent character(s), e.g., ae replaces ä.
 - For optimal retrieval, "Look for alternative spellings of the last name" is selected by default.
- Click Search.
- SciFinder returns a list of authors. The number of references associated with each name appears on the right.
 - Click the box next to any name(s) you want to select and a checkmark appears.
- Click Get References.

Tip

Create a Keep Me Posted (KMP) automatic alert if you want to know when new records for this author become available. See "How to Create a Keep Me Posted (KMP) Alert" for more information.



Search by Company Name



- To begin, click Company Name.
- Enter the name of one organization into the query entry text box.
- Click Search.

Tip

Create a Keep Me Posted (KMP) automatic alert if you want to know when new records for this author become available. See the "Create and Manage Alerts (KMPs)" guide for more information.

Company Name Searching Guidelines

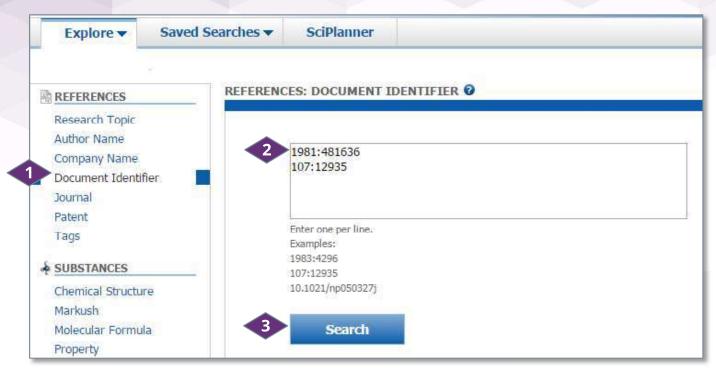
- SciFinder considers various spellings, acronyms, abbreviations, and related terms when retrieving results. It does not consider mergers and acquisitions.
- SciFinder automatically searches common synonyms and abbreviations. For example, entering "Company" or "Co." returns the same results.

Now what?

After you click **Get References**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion document titled, "How to... Work with Reference Answer Sets."



Search by Document Identifier



- To begin, click Document Identifier.
- Enter up to 25 identifiers, one per line, in the query entry text box.
- Click Search.

Tip

SciFinder ignores punctuation and accepts both two-digit and four-digit formats for years. Therefore, the search term 1983:4296 will retrieve both the PubMed ID 834296 and the CAplus Accession Number 1983:4296. Select the document of interest when you review the answers.

Searchable Document Identifiers

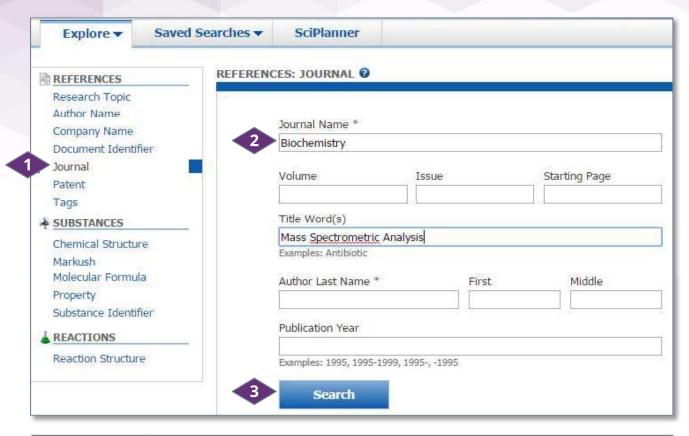
Type of Identifier	Example
Accession number: A unique number applied to a record when it is created. It begins with the year followed by sequential numbering.	CAplus: 2012:1527010 MEDLINE: 1998010009
Digital object identifier (DOI): an alphanumeric character string that uniquely identifies an electronic document over the course of its lifetime.	10.1021/jp204843r

Now what?

After you click **Get References**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion document titled, "How to... Work with Reference Answer Sets."



Search by Journal



1 To	begin,	click	Journal.
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- Enter a **Journal Name** (required).
 - Enter data in additional fields to retrieve more specific answers.
- Click Search.

Tip

Create a broad search and then narrow search results by using refine and analyze options.

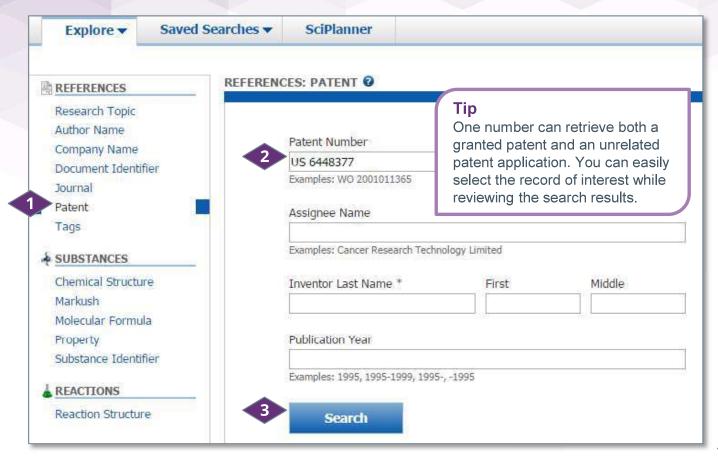
Field	Data Accepted
Journal Name	 Full name, abbreviation, or acronym Abbreviations or acronyms must not contain spaces or punctuation Maximum of 30 characters
Volume	Number (38) or alphanumeric string (45a) A Journal Name must be specified before a Volume, Issue, or Starting Page can be recognized
Issue	Number (16) or month (June)
Starting Page	Number (46), letters (iii), or alphanumeric string (m287)
Title Word(s)	Key words, a partial title or a full title

Now what?

After you click **Get References**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion document titled, "How to... Work with Reference Answer Sets."



Search by Patent



- To begin, click Patent.
- Enter a Patent Number.
 - Acceptable patent numbers include any number that identifies a patent, such as patent application numbers, priority application numbers, and patent numbers.

Type of Identifier	Example
Patent Application Number	WO 2012- US29090
Priority Application Number	US 1996-15450P
Patent Number	JP 2001519650

Alternatively, you can enter an **Assignee Name** or **Inventor Name**.

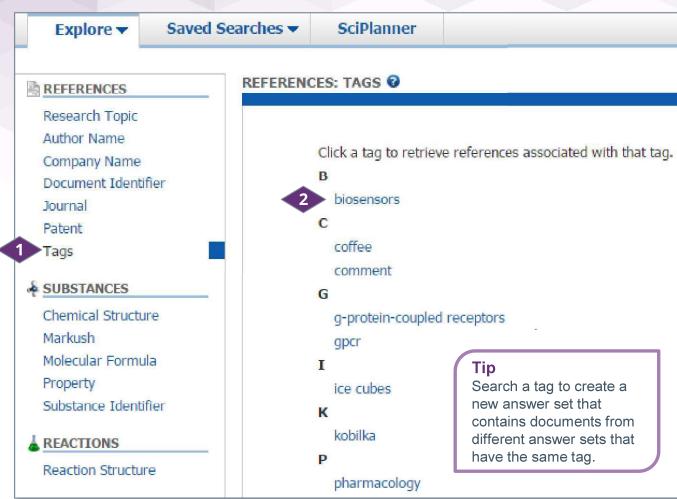
- Enter data in several fields to create a narrower search.
- Click Search.

Now what?

After you click **Get References**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion document titled, "How to... Work with Reference Answer Sets."



Search by Tags



A tag is a user-defined keyword that you can apply to references in one or more answer sets. When you save an answer set, the tag is saved with the associated reference. Search a tag to retrieve any references to which the tag was applied.

- To begin, click **Tags**.
- From the displayed list, select the tag that you want to search.

SciFinder retrieves all of the records to which that tag has been applied. This feature allows you to pull references from several different answer sets and place them all into a new answer set.

Now what?

After you click **Get References**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion document titled, "How to... Work with Reference Answer Sets."

Tip

When reviewing your search, you can apply tags to records by selecting Add Tag from the Tools menu. In the dialog box, enter the key word(s) that you want to apply as a tag. After they are created, tags become searchable.



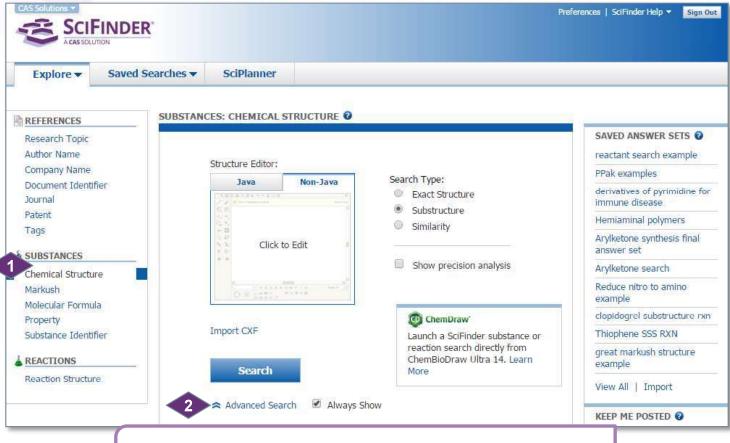


How to...Create a Substance Answer Set

Select among five search techniques to find substances

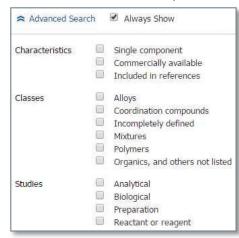
Substances can be described by multiple names or other characteristics, so SciFinder® gives you the flexibility to approach a substance search from different starting points, depending on your research needs. No matter how you begin, your results are from the CAS REGISTRYSM, the most trusted and comprehensive collection of publicly available chemical substances in the world. Refer to "How to ... Work with Substance Answer Sets" for ways to evaluate the results and find the most relevant answers. To learn more about using SciFinder, consult the online Help or visit www.cas.org/training/scifinder.

Types of Substance Searches

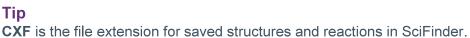


On the **Explore** tab, under **SUBSTANCES**, you can search by any of the five options.

Click **Advanced Search** to see criteria that you can add to a search to make it more specific.

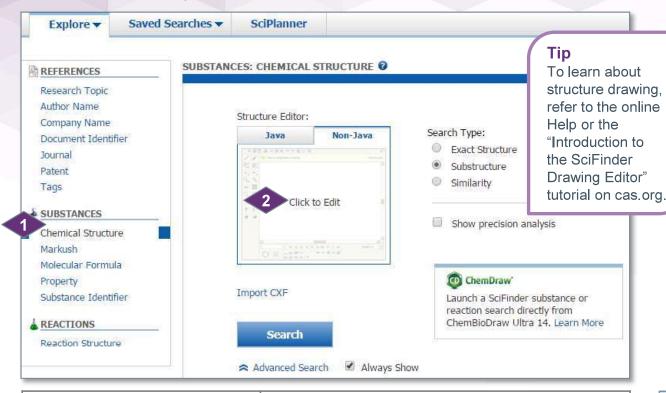


 These options are available in Refine and Analyze, so you can also apply them later in your search process.





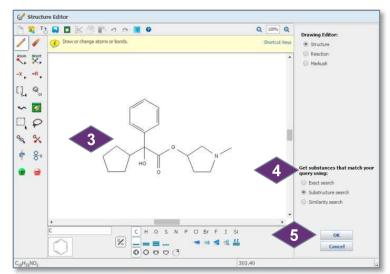
Search by Chemical Structure



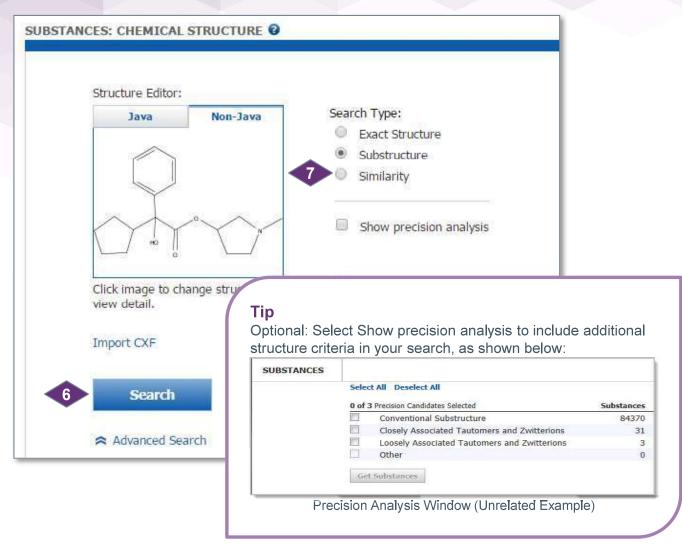
- Select Chemical Structure.
- Click either the Java or Non-Java tab to select the type of Structure Editor that you want to use. Then click the picture of the structure drawing window to launch the Structure Editor.
 - Non-Java is recommended.
- Draw your structure.
- Specify the type of structure search.
- Click **OK** to transfer the structure and type of search to the search page.

Continued

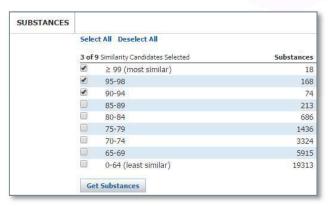
SELECT	IF YOU WANT TO RETRIEVE
Exact Search	The specific structure as drawn in the query, including: Stereoisomers Salts and mixtures Polymers with one exactly matching monomer Isotopes Tautomers
Substructure Search	The structure as drawn or as part of a larger molecule in which there is: Substitution at open positions Additional ring fusion
Similarity Search (Queries cannot include variable groups, repeating groups or variable attachment positions)	Similar chemical structures containing: Positional isomers Different or fewer substituents Different ring systems







- Click **Search** to retrieve the answers that meet your query requirements.
- For Similarity searches, after you click Search, you will see a Similarity Candidates window. To select the degree(s) of similarity for your answers, check the box(es) of interest. Then, click Get Substances.

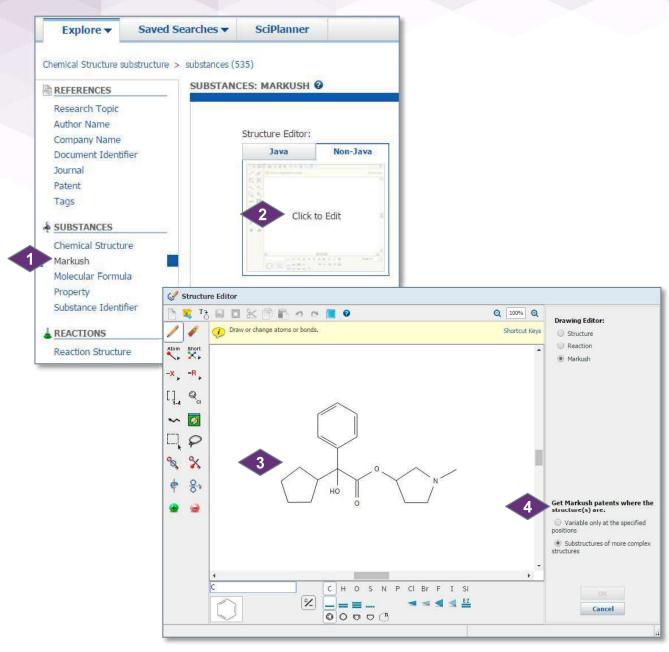


Now what?

After you click Search, SciFinder will retrieve the answers that meet your query requirements. To learn about working with the answers, please see the companion PDF document titled, "How to... Work with a Substance Answer Set."



Search by Markush Structure



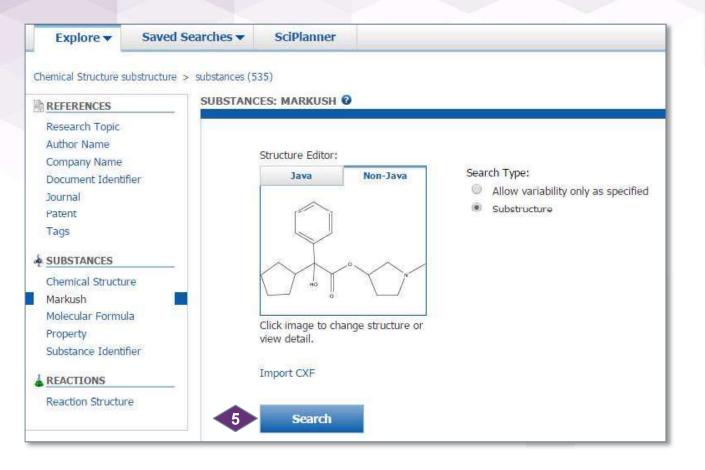
Search by **Markush** to find <u>patents</u> that contain Markush structures which meet your structure query requirements.

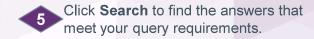
- To begin, click **Markush**.
- Click the picture of the structure drawing window to launch the **Structure Editor**.
- Draw your structure.
- Specify the type of structure search and then click **OK** to transfer the structure and type of search to the search page.

SELECT	IF YOU WANT TO RETRIEVE
Variable only at the specified positions	Structures in which substitution is only allowed where it is specifically indicated by R-groups or other variable atom or bond features
Substructure of more complex structures	Structures in which substitution is allowed on all positions where it is not explicitly blocked

Continued







SciFinder is useful for a <u>preliminary</u> patentability or freedom to operate search. For a thorough patentability search, consult a patent attorney, information professional or Science IP at CAS.

Tip

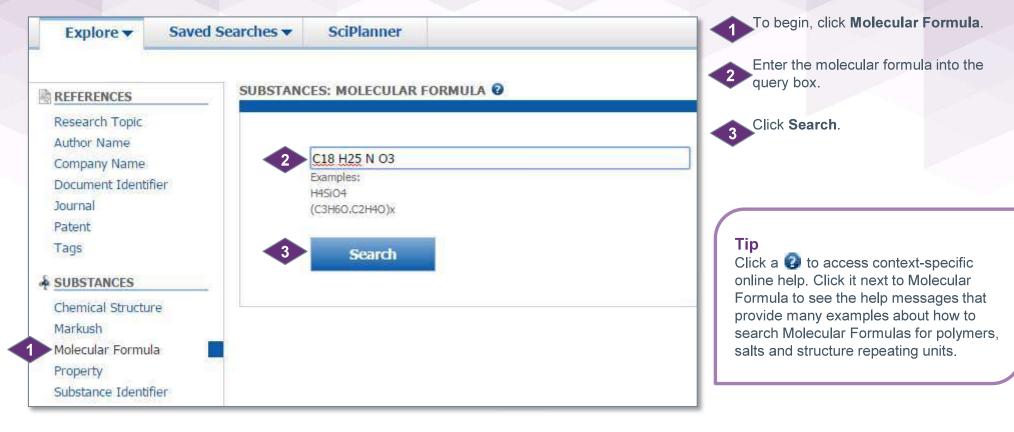
A Markush search is a great way to extend a structure search, especially if you did not find any substances with a structure search and are interested in patentability.

Now what?

After you click Search, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion PDF document titled, "How to... Work with a Reference Answer Set."



Search by Molecular Formula



Molecular Formula Query Guidelines

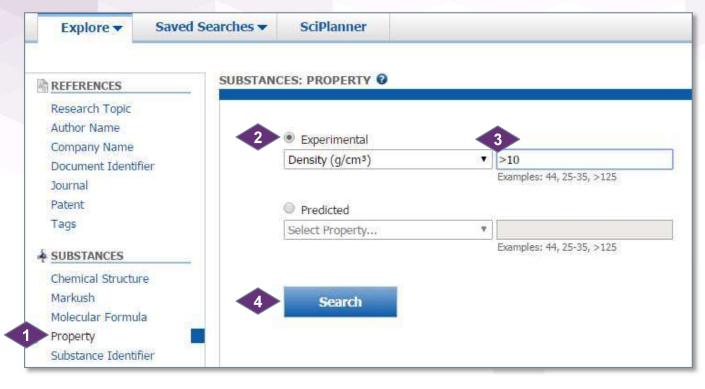
- Specify the full molecular formula; include the total number of hydrogens (Hill Order not required).
- For best results, it is useful to separate each element symbol and its count with a space.
- Capitalize the first character for multi-character symbols, and use lower case for the second letter (i.e., Si, Cl, Fe).
- You can search two isotopes: D = deuterium and T= tritium.

Now what?

Molecular Formula searches often retrieve many isomeric substances and it is necessary to narrow answers. To learn about working with the answers, please see the companion PDF document titled, "How to... Work with a Substance Answer Set."



Search by Property



- To begin, click **Property**.
- Click the appropriate radio button to select either **Experimental** or **Predicted** property. Next, click the drop-down menu and select the specific type of property you want to search.
- Enter the value or range.
- Click **Search** to retrieve the answers that meet your query requirements.

Tip

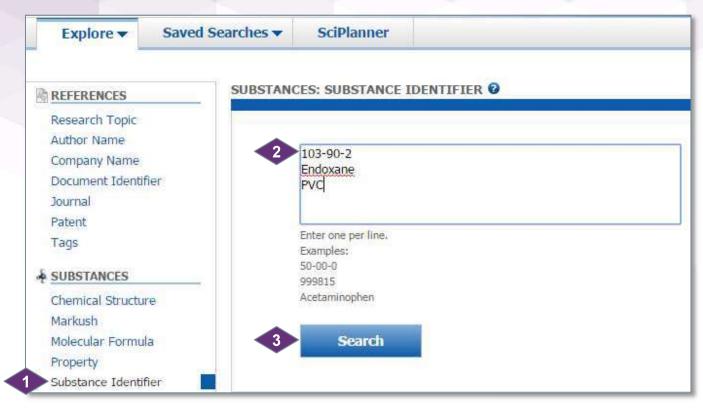
If your property search results in a large answer set, you can narrow it by specifying additional criteria using **Refine** or **Analyze**.

Now what?

After you click **Search**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion PDF document titled, "How to... Work with a Substance Answer Set."



Search by Substance Identifier



- To begin, click Substance Identifier.
- Enter up to 25 substance identifiers, one per line, in the query box.
 - A substance identifier can be a CAS Registry Number® or a chemical name.
 - Simple chemical names, trade names, abbreviations and common names often result in relevant answers.
- Click **Search** to retrieve the answers which meet your query requirements.

Tip

For complex, systematic names such as some IUPAC names, consider searching by the chemical structure. It is often easier to match a structure rather than it is to match all of the chemical symbols and punctuation exactly as it is entered into the database.

Now what?

After you click **Search**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion PDF document titled, "How to... Work with a Substance Answer Set."

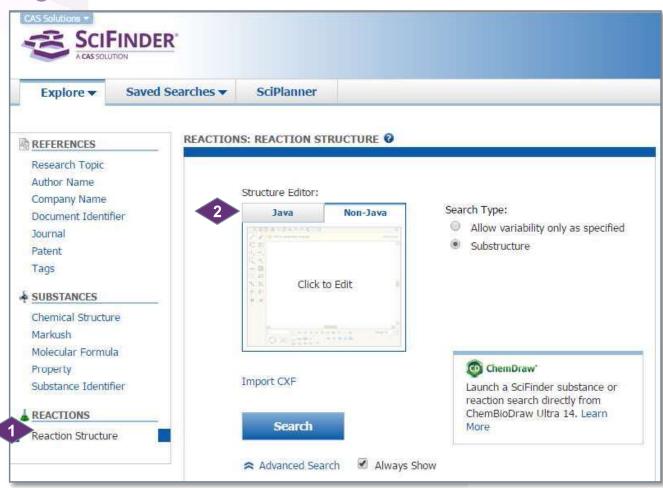


How to...Create a Reaction Answer Set

Find all relevant reactions based on criteria you specify

Search the world's largest, publicly available source of reactions and quickly find highly relevant results, no matter the size of your answer set. This How to Guide explains a variety of ways to design your reaction search. Refer to "How to... Work with a Reaction Answer Set" to learn about tools and techniques to easily sort, organize and narrow your results and find the most relevant answers. For more training resources, consult the online Help or visit www.cas.org/training/scifinder.

Begin a Reaction Search

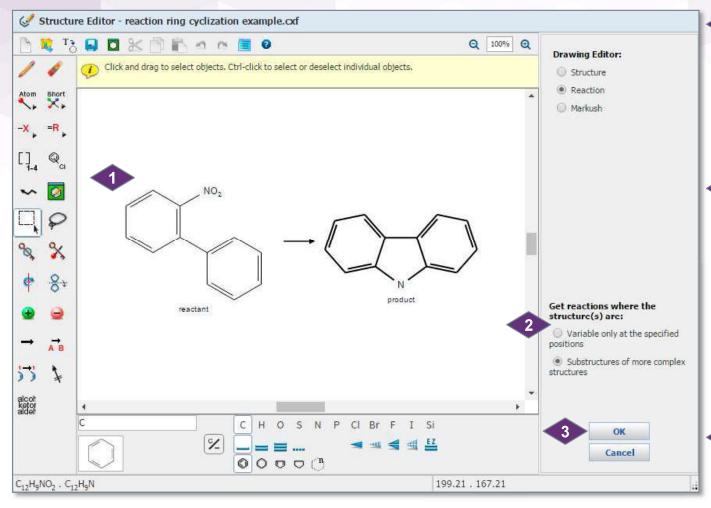


- To begin, go to the left navigation pane and click **Reaction Structure**.
- Click either the Java or Non-Java tab to select the type of Reaction Editor that you want to use. Then click the picture of the reaction drawing window to launch the Reaction Editor.

TipClick **②** to access context-specific online help.



Draw the Reaction



Draw your reaction.

Learn how to draw in the **Reaction Editor** with the following tutorials, available in the online **SciFinder Help**:

- "Draw Structures"
- "Draw Reactions"
- Select the type of reaction search that you want to conduct.

Select	If You Want To
Variable only at the specified positions	Prohibit substitution at all atoms (except variables and R-groups) and prohibit additional ring fusion.
Substructure of more complex structures	Allow additional substitution and ring fusion.

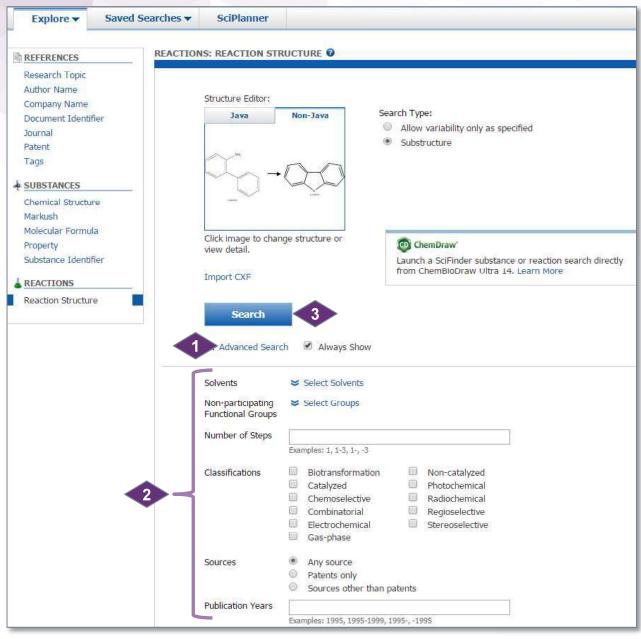
Click **OK** to transfer the reaction and type of search to the search page.

Tip on Stereo Searching

CAS scientists report structure data as it appears in the original document. If no stereo is identified, then the molecule is listed as a "flat" (2-dimensional) structure. If you search stereo bonds, you can miss relevant data that was listed in the literature only in a 2-dimensional format, whereas searching the flat structure will retrieve both 2-dimensional and 3-dimensional (stereo) structures.



Search the Reaction



When you click **OK** in the **Reaction Editor**, your reaction and **Search type** are transferred to the reaction search page.

- (optional) Click **Advanced Search** to see additional search options.
- (optional) Select limiters, such as Number of Steps, to further restrict your search.
- Click Search.

Tip

The limiters are available as part of the **Refine** and **Analyze** functions, so it is often advantageous to start with a broad search and narrow the answer set later.

Now what?

After you click **Search**, SciFinder will retrieve the answers which meet your query requirements. To learn about working with the answers, please see the companion document titled, "How to... Work with a Reaction Answer Set."

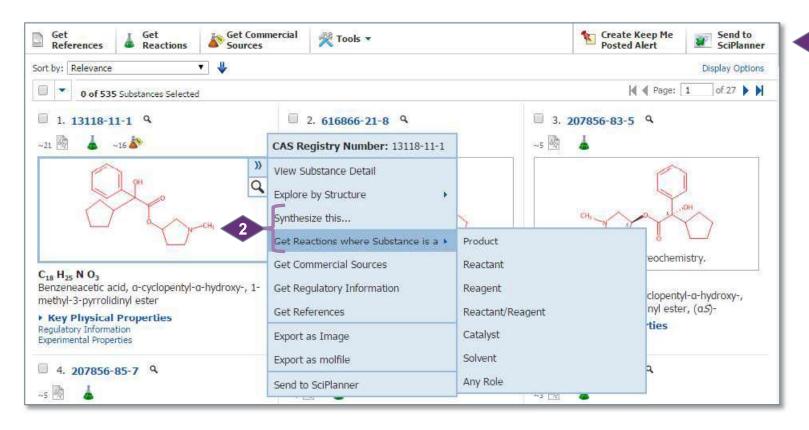


Other Ways to Create a Reaction Answer Set

You can also create a reaction answer set after you get either reference or substance answers.



After you get a reference or substance answer set, click **Get Reactions** on the toolbar.



After you get a substance answer set, mouse over a substance until a blue box appears around it. Click the double blue arrows in the upper right, and then select either Synthesize this... or Get Reactions where Substance is a > and select the reaction role for the substance.



許傳奇 許佳儒

美國化學索摘服務社(CAS)台灣代表

Tel:+886 2571 3369#228, 213

E-mail: cas.tw@igrouptaiwan.com

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